FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A3C5Z5 / WKN: RC1D7E

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D

+0.550 (+0.56%)

98.44%

98.69%

ASK

LAST UPDATE Jul 24, 2024 15:30:06.201

BARRIER

EUR 20.30

STRIKE MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 29.50 17.60%

13.17%

KEY DATA	
Underlying	voestalpine AG
Underlying price (indicative)	EUR 23.72
Underlying date/time	Jul 24, 2024 19:59:59.000
Starting value	EUR 27.02
Barrier	EUR 20.30
Barrier reached	no
Observation barrier	continuously
Distance to barrier	14.42%
Strike	EUR 29.50
Distance to strike	-24.37%
Interest rate total term	19.20%
Fixed interest rate annually	13.17%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	20.78%
Max. yield p.a.	17.60%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Listing	ricinia, otatigari
Product currency	EUR
Product currency	EUR

CONTACT/INFORMATION	
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Taxation

Capital Gains Tax /

Tax

Foreign Capital Gains

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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