FACTSHEET REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A3C5X0 / WKN: RC1D7C

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Bonds



CHG. 1D +0.430 (+0.43%)

99.75%

100.00%

12.99%

LAST UPDATE Jul 24, 2024 15:30:05.953

BARRIER

EUR 18.90

STRIKE MAX. YIELD P.A.

INTEREST RATE P.A.

10.50%

| KEY DATA | |
|-------------------------------|-------------------------------|
| Underlying | voestalpine AG |
| Underlying price (indicative) | EUR 23.72 |
| Underlying date/time | Jul 24, 2024 19:59:59.000 |
| Starting value | EUR 27.02 |
| Barrier | EUR 18.90 |
| Barrier reached | no |
| Observation barrier | continuously |
| Distance to barrier | 20.32% |
| Strike | EUR 26.50 |
| Distance to strike | -11.72% |
| Interest rate total term | 15.30% |
| Fixed interest rate annually | 10.50% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 15.30% |
| Max. yield p.a. | 12.99% |
| Maturity date | Sep 24, 2025 |
| Final valuation date | Sep 19, 2025 |
| Issue date | Apr 10, 2024 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| | |

| CONTACT/INFORMATION | |
|---------------------|---------------------------------|
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Settlement method

No. of shares

Taxation

Cash settlement /

Physical delivery

Capital Gains Tax / Foreign Capital Gains

37.73585

DESCRIPTION

EUR 26.50

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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