

FACTSHEET  
REVERSE CONVERTIBLE BOND **ANDRITZ AG**



ISIN: AT0000A3C4N4 / WKN: RC1D53  
INVESTMENT Product without Capital Protection  
Barrier Reverse Convertible Bonds

|                                   |                            |                                  |   |
|-----------------------------------|----------------------------|----------------------------------|---|
| CHG. 1D<br><b>-1.640 (-1.58%)</b> | BID<br><b>102.25%</b>      | ASK<br><b>102.50%</b>            | LAST UPDATE<br><b>Jul 03, 2024<br/>10:25:49.705</b> |
| BARRIER<br><b>EUR 48.00</b>       | STRIKE<br><b>EUR 60.00</b> | MAX. YIELD P.A.<br><b>10.62%</b> | INTEREST RATE P.A.<br><b>10.98%</b>                 |

**KEY DATA**

|                               |  |
|-------------------------------|--|
| Underlying                    | Andritz AG                                       |
| Underlying price (indicative) | EUR 56.05  |
| Underlying date/time          | Jul 03, 2024<br>10:25:46.000                     |
| Sustainability preference     | Consideration of Principal Adverse Impacts (PAI) |
| Starting value                | EUR 57.80  |
| Barrier                       | EUR 48.00  |
| Barrier reached               | no   |
| Observation barrier           | continuously                                     |
| Distance to barrier           | 14.36%   |
| Strike                        | EUR 60.00  |
| Distance to strike            | -7.05%   |
| Interest rate total term      | 16.00%   |
| Fixed interest rate annually  | 10.98%   |
| Accrued interest              | Dirty (included in the price)                    |
| Max. yield remaining term (%) | 13.17%   |
| Max. yield p.a.               | 10.62%   |
| Maturity date                 | Sep 24, 2025                                     |
| Final valuation date          | Sep 19, 2025                                     |
| Issue date                    | Apr 10, 2024                                     |
| Tradeable unit/nominal value  | EUR 1,000  |
| Expected market trend         | sideways, bullish                                |
| Listing                       | Vienna, Stuttgart                                |
| Product currency              | EUR  |
| Underlying currency           | EUR  |
| Settlement method             | Cash settlement / Physical delivery              |
| No. of shares                 | 16.66667   |
| Taxation                      | Capital Gains Tax / Foreign Capital Gains Tax    |

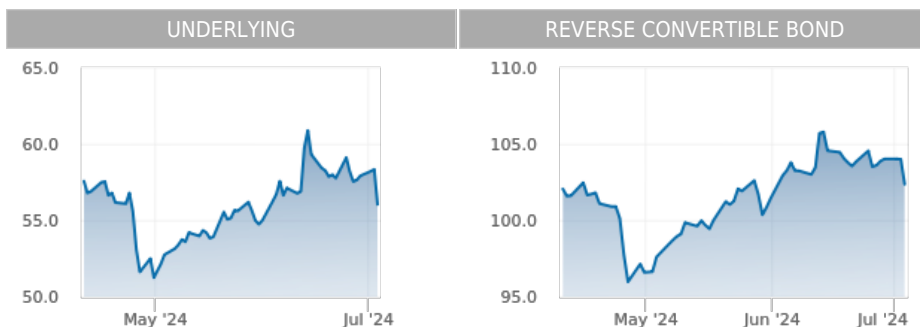
**DESCRIPTION**

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**CONTACT/INFORMATION**

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