

FACTSHEET
REVERSE CONVERTIBLE BOND VOESTALPINE AG



ISIN: AT0000A3C3E5 / WKN: RC1D4G
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.690 (+0.76%)	BID 91.01%	ASK 91.26%	LAST UPDATE Aug 23, 2024 15:30:07.001
BARRIER -	STRIKE EUR 30.00	MAX. YIELD P.A. 31.16%	INTEREST RATE P.A. 15.37%

KEY DATA

Underlying	voestalpine AG
Underlying price (indicative)	EUR 21.90
Underlying date/time	Aug 23, 2024 19:59:51.000
Starting value	EUR 27.02
Strike	EUR 30.00
Distance to strike	-36.99%
Interest rate total term	22.40%
Fixed interest rate annually	15.37%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	34.12%
Max. yield p.a.	31.16%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	33.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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