

FACTSHEET
REVERSE CONVERTIBLE BOND VOESTALPINE AG

ISIN: AT0000A3C3D7 / WKN: RC1D4F
INVESTMENT Product without Capital Protection
Reverse Convertible Bond



CHG. 1D
+0.440 (+0.45%)

BID
98.73%

ASK
98.98%

LAST UPDATE
**Jul 24, 2024
15:30:05.692**

BARRIER
-

STRIKE
EUR 28.00

MAX. YIELD P.A.
18.48%

INTEREST RATE P.A.
14.13%

KEY DATA

Underlying	voestalpine AG
Underlying price (indicative)	EUR 23.72
Underlying date/time	Jul 24, 2024 19:59:59.000
Starting value	EUR 27.02
Strike	EUR 28.00
Distance to strike	-18.04%
Interest rate total term	20.60%
Fixed interest rate annually	14.13%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	21.84%
Max. yield p.a.	18.48%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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