

FACTSHEET
REVERSE CONVERTIBLE BOND VOESTALPINE AG



ISIN: AT0000A3C3C9 / WKN: RC1D4E
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.230 (+0.22%)	BID 102.97%	ASK 103.22%	LAST UPDATE Jul 04, 2024 15:30:04.090
BARRIER -	STRIKE EUR 26.00	MAX. YIELD P.A. 12.19%	INTEREST RATE P.A. 12.90%

KEY DATA

Underlying	voestalpine AG
Underlying price (indicative)	EUR 25.80
Underlying date/time	Jul 04, 2024 16:21:23.000
Starting value	EUR 27.02
Strike	EUR 26.00
Distance to strike	-0.78%
Interest rate total term	18.80%
Fixed interest rate annually	12.90%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	15.09%
Max. yield p.a.	12.19%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	38.46154
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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