

FACTSHEET

REVERSE CONVERTIBLE BOND **SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG**

ISIN: AT0000A3C2Z2 / WKN: RC1D31

INVESTMENT Product without Capital Protection

Reverse Convertible Bond

CHG. 1D

-0.150 (-0.16%)

BID

90.96%

ASK

91.46%

LAST UPDATE

**Jul 29, 2024
13:00:07.060**

BARRIER

-

STRIKE

EUR 45.00

MAX. YIELD P.A.

23.33%

INTEREST RATE P.A.

11.32%**KEY DATA**

Underlying	Schoeller Bleckmann Oilfield Equipment AG
Underlying price (indicative)	EUR 36.02
Underlying date/time	Jul 29, 2024 13:03:54.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 45.50
Strike	EUR 45.00
Distance to strike	-24.91%
Interest rate total term	16.50%
Fixed interest rate annually	11.32%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	27.38%
Max. yield p.a.	23.33%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	22.22222
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

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