

FACTSHEET
REVERSE CONVERTIBLE BOND PALFINGER AG



ISIN: AT0000A3C2V1 / WKN: RC1D3X
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.110 (-0.11%)	BID 96.19%	ASK 96.44%	LAST UPDATE Jul 05, 2024 15:30:04.589
BARRIER -	STRIKE EUR 25.50	MAX. YIELD P.A. 19.31%	INTEREST RATE P.A. 13.38%

KEY DATA

Underlying	Palfinger AG
Underlying price (delayed)	EUR 22.05
Underlying date/time	Jul 05, 2024 15:35:25.623
Starting value	EUR 22.65
Strike	EUR 25.50
Distance to strike	-15.65%
Interest rate total term	19.50%
Fixed interest rate annually	13.38%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	23.91%
Max. yield p.a.	19.31%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	39.21569
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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