

FACTSHEET
REVERSE CONVERTIBLE BOND PALFINGER AG



ISIN: AT0000A3C2U3 / WKN: RC1D3W
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.060 (+0.06%)	BID 95.73%	ASK 95.98%	LAST UPDATE Jul 08, 2024 15:30:04.824
BARRIER -	STRIKE EUR 23.50	MAX. YIELD P.A. 16.09%	INTEREST RATE P.A. 10.29%

KEY DATA

Underlying	Palfinger AG
Underlying price (delayed)	EUR 22.10
Underlying date/time	Jul 08, 2024 15:35:19.746
Starting value	EUR 22.65
Strike	EUR 23.50
Distance to strike	-6.33%
Interest rate total term	15.00%
Fixed interest rate annually	10.29%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	19.82%
Max. yield p.a.	16.09%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	42.55319
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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