

FACTSHEET
REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG



ISIN: AT0000A3C2R9 / WKN: RC1D3T
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.870 (-0.94%)	BID 91.45%	ASK 91.95%	LAST UPDATE Jul 29, 2024 15:30:00.165
BARRIER -	STRIKE EUR 135.00	MAX. YIELD P.A. 23.27%	INTEREST RATE P.A. 11.66%

KEY DATA

Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 104.80
Underlying date/time	Jul 29, 2024 15:35:22.258
Starting value	EUR 115.60
Strike	EUR 135.00
Distance to strike	-28.82%
Interest rate total term	17.00%
Fixed interest rate annually	11.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	27.24%
Max. yield p.a.	23.27%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	7.40741
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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