FACTSHEET REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG

ISIN: AT0000A3C2R9 / WKN: RC1D3T

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D -0.870 (-0.94%)

91.45%

ASK **91.95%**

LAST UPDATE Jul 29, 2024 15:30:00.165

BARRIER

STRIKE

Tax

MAX. YIELD P.A.

INTEREST RATE P.A.

23.27%

11.66%

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KEY DATA	
Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 104.80
Underlying date/time	Jul 29, 2024 15:35:22.258
Starting value	EUR 115.60
Strike	EUR 135.00
Distance to strike	-28.82%
Interest rate total term	17.00%
Fixed interest rate annually	11.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	27.24%
Max. yield p.a.	23.27%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	7.40741
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

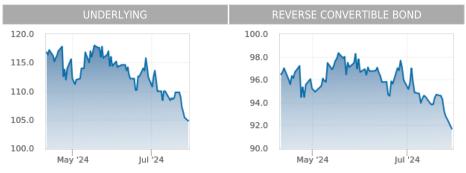
DESCRIPTION

EUR 135.00

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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