

FACTSHEET
REVERSE CONVERTIBLE BOND IMMOFINANZ AG



ISIN: AT0000A3C2K4 / WKN: RC1D3M
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.030 (+0.03%)	BID 106.74%	ASK 106.99%	LAST UPDATE Aug 23, 2024 15:30:03.724
BARRIER -	STRIKE EUR 25.00	MAX. YIELD P.A. 8.63%	INTEREST RATE P.A. 11.66%

KEY DATA

Underlying	Immofinanz AG
Underlying price (indicative)	EUR 30.70
Underlying date/time	Aug 23, 2024 19:59:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 23.25
Strike	EUR 25.00
Distance to strike	18.57%
Interest rate total term	17.00%
Fixed interest rate annually	11.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.36%
Max. yield p.a.	8.63%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	40.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com