

FACTSHEET
REVERSE CONVERTIBLE BOND ERSTE GROUP BANK AG



ISIN: AT0000A3C2F4 / WKN: RC1D3H
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.050 (+0.05%)	BID 105.53%	ASK 105.78%	LAST UPDATE Jul 22, 2024 09:24:39.809
BARRIER -	STRIKE EUR 42.00	MAX. YIELD P.A. 7.38%	INTEREST RATE P.A. 10.29%

KEY DATA

Underlying	Erste Group Bank AG
Underlying price (delayed)	EUR 46.65
Underlying date/time	Jul 22, 2024 09:08:11.207
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 42.55
Strike	EUR 42.00
Distance to strike	9.97%
Interest rate total term	15.00%
Fixed interest rate annually	10.29%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	8.72%
Max. yield p.a.	7.38%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	23.80952
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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