

FACTSHEET
REVERSE CONVERTIBLE BOND BAWAG GROUP AG



ISIN: AT0000A3C291 / WKN: RC1D3B
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.650 (+0.60%)	BID 109.07%	ASK 109.32%	LAST UPDATE Jul 22, 2024 12:04:41.435
BARRIER -	STRIKE EUR 60.00	MAX. YIELD P.A. 9.04%	INTEREST RATE P.A. 14.41%

KEY DATA

Underlying	BAWAG Group AG
Underlying price (indicative)	EUR 67.25
Underlying date/time	Jul 22, 2024 12:04:41.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 60.00
Strike	EUR 60.00
Distance to strike	10.78%
Interest rate total term	21.00%
Fixed interest rate annually	14.41%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	10.68%
Max. yield p.a.	9.04%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	16.66667
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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