

FACTSHEET  
REVERSE CONVERTIBLE BOND AT & S AG



ISIN: AT0000A3C283 / WKN: RC1D3A  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>+0.060 (+0.06%)</b>	BID <b>106.68%</b>	ASK <b>107.18%</b>	LAST UPDATE <b>Jul 03, 2024 07:30:27.421</b>
BARRIER <b>-</b>	STRIKE <b>EUR 21.00</b>	MAX. YIELD P.A. <b>11.90%</b>	INTEREST RATE P.A. <b>15.78%</b>

**KEY DATA**

Underlying	AT & S AG
Underlying price (indicative)	EUR 21.48
Underlying date/time	Jul 03, 2024 07:07:35.000
Starting value	EUR 19.22
Strike	EUR 21.00
Distance to strike	2.23%
Interest rate total term	23.00%
Fixed interest rate annually	15.78%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	14.76%
Max. yield p.a.	11.90%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	47.61905
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**CONTACT/INFORMATION**

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