FACTSHEET REVERSE CONVERTIBLE BOND AMS AG

ISIN: AT0000A3C242 / WKN: RC1D26

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



LAST UPDATE

CHG. 1D BID **ASK** +0.040 (+0.04%) 90.45%

Aug 23, 2024 90.70% 15:30:06.657

BARRIER MAX. YIELD P.A. INTEREST RATE P.A. STRIKE **EUR 1.40** 36.69% 18.66%

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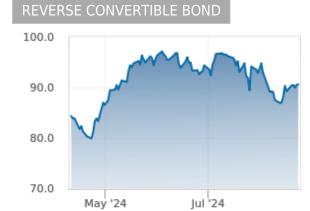
KEV DATA	
KEY DATA	
Underlying	ams AG
Underlying price (delayed)	-
Underlying date/time	-
Sustainability	Consideration of
preference	Principal Adverse Impacts (PAI)
Starting value	EUR 1.11
Strike	EUR 1.40
Distance to strike	-
Interest rate total term	27.20%
Fixed interest rate annually	18.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	40.24%
Max. yield p.a.	36.69%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	-
Settlement	Cash settlement /
method	Physical delivery
No. of shares	714.28570
Taxation	Capital Gains Tax / Foreign Capital

Reverse Convertible Bonds provide Raiffeisen the market level. This interest rate is paid we regardes the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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Gains Tax

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