

FACTSHEET
REVERSE CONVERTIBLE BOND **AMS AG**



ISIN: AT0000A3C242 / WKN: RC1D26
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.040 (+0.04%)	BID 90.45%	ASK 90.70%	LAST UPDATE Aug 23, 2024 15:30:06.657
BARRIER -	STRIKE EUR 1.40	MAX. YIELD P.A. 36.69%	INTEREST RATE P.A. 18.66%

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KEY DATA	
Underlying	ams AG
Underlying price (delayed)	-
Underlying date/time	-
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 1.11
Strike	EUR 1.40
Distance to strike	-
Interest rate total term	27.20%
Fixed interest rate annually	18.66%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	40.24%
Max. yield p.a.	36.69%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	-
Settlement method	Cash settlement / Physical delivery
No. of shares	714.28570
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed interest rate above the market level. This interest rate is paid regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



PRICE DEVELOPMENT SINCE ISSUE DATE

REVERSE CONVERTIBLE BOND

