FACTSHEET REVERSE CONVERTIBLE BOND AMS AG

ISIN: AT0000A3C226 / WKN: RC1D24

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D BID ASK LAST UPDATE
+0 0/10 (+0 0/1%) Q2 8/10/4 Q3 0/20/4 Aug 23, 2024

+0.040 (+0.04%) 92.84% 93.09% Aug 23, 2024 15:30:06.658

BARRIER STRIKE MAX. YIELD P.A. INTEREST RATE P.A.

- EUR 1.10 26.34% 13.65%

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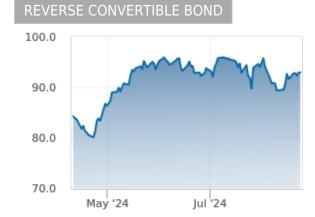
KEY DATA	
Underlying	ams AG
Underlying price (delayed)	-
Underlying date/time	-
Sustainability	Consideration of
preference	Principal Adverse
	Impacts (PAI)
Starting value	EUR 1.11
Strike	EUR 1.10
Distance to strike	-
Interest rate total term	19.90%
Fixed interest rate annually	13.65%
Accrued interest	Dirty (included in
	the price)
Max. yield remaining term (%)	28.80%
Max. yield p.a.	26.34%
Maturity date	Sep 24, 2025
Final valuation date	Sep 19, 2025
Issue date	Apr 10, 2024
Tradeable	EUR 1,000
unit/nominal value	
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	-
Settlement method	Cash settlement / Physical delivery
No. of shares	909.09090
Taxation	Capital Gains Tax / Foreign Capital

Reverse Convertible Bonds provide Raiffeisen the market level. This interest rate is paid we regardes the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the sustainability standard for Raiffeisen Certificates and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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Gains Tax

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