FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A3C200 / WKN: RC1D22 INVESTMENT Product without Capital Protection Reverse Convertible Bond

Raiffeisen Certificates

| CHG. 1D +0.550 (+0.56%) | BID 99.15% | ASK 99.40% | LAST UPDATE Aug 23, 2024 15:30:06.035 |
|----------------------------|----------------------|-----------------|---|
| BARRIER | STRIKE | MAX. YIELD P.A. | INTEREST RATE P.A. |
| - | EUR 13.50 | 18.78% | 13.52% |

KEY DATA Underlying Agrana Beteiligungs AG Underlying price EUR 12.05 (indicative) Underlying date/time Aug 23, 2024 18:33:19.000 Starting value EUR 13.65 Strike EUR 13.50 -12.03% Distance to strike Interest rate total term 19.70% Fixed interest rate 13.52% annually Accrued interest Dirty (included in the price) Max. yield remaining 20.42% term (%) Max. yield p.a. 18.78% Maturity date Sep 24, 2025 Final valuation date Sep 19, 2025 Issue date Apr 10, 2024 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency FUR Settlement method Cash settlement / Physical delivery No. of shares 74.07407 Taxation Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION

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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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