

FACTSHEET
REVERSE CONVERTIBLE BOND 8,75 % ÖSTERREICH PLUS AKTIENANLEIHE



ISIN: AT0000A3AFT3 / WKN: RC1C18
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Plus Bonds

CHG. 1D +0.520 (+0.50%)	BID 102.81%	ASK 104.31%	LAST UPDATE Aug 23, 2024 15:30:01.243
BARRIER EUR 60.00	STRIKE EUR 100.00	MAX. YIELD P.A. 8.37%	INTEREST RATE P.A. 8.75%

KEY DATA

Underlying	Worst of Basket
Underlying price (indicative)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	30.47%
Strike	EUR 100.00
Distance to strike	-15.89%
Interest rate total term	-
Fixed interest rate annually	8.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	12.65%
Max. yield p.a.	8.37%
Maturity date	Mar 16, 2026
Final valuation date	Mar 11, 2026
Issue date	Mar 15, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

With the **8.75% Austria Plus Reverse Convertible Bond** you receive the fixed interest rate of 8.75% annually. Redemption at the end of term is affected at 100% if all 3 underlying shares (Erste Bank Group, OMV AG, voestalpine AG) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the nominal amount of the Reverse Convertible Bond.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Erste Group Bank AG AT0000652011	EUR	37.91	22.75	48.33 (delayed)	52.94%	26.38	1.09%	27.49%	Aug 23, 2024 5:37 pm
OMV AG AT0000743059	EUR	39.59	23.76	39.11 (indicative)	39.26%	25.26	1.45%	-1.22%	Aug 23, 2024 9:59 pm
voestalpine AG AT0000937503	EUR	25.38	15.23	21.90 (indicative)	30.47%	39.40	1.30%	-13.71%	Aug 23, 2024 9:59 pm

CONTACT/INFORMATION

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