

FACTSHEET
REVERSE CONVERTIBLE BOND **LENZING AG**



ISIN: AT0000A3AGW5 / WKN: RC1C2S
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.800 (-0.75%)	BID 105.89%	ASK 106.39%	LAST UPDATE Aug 23, 2024 15:30:07.001
BARRIER -	STRIKE EUR 32.00	MAX. YIELD P.A. 15.95%	INTEREST RATE P.A. 14.17%

KEY DATA

Underlying	Lenzing AG
Underlying price (indicative)	EUR 31.85
Underlying date/time	Aug 23, 2024 19:33:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 30.00
Strike	EUR 32.00
Distance to strike	-0.47%
Interest rate total term	16.00%
Fixed interest rate annually	14.17%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.03%
Max. yield p.a.	15.95%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Feb 08, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	31.25000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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