FACTSHEET REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG

ISIN: AT0000A39QH4 / WKN: RC1CJP INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.050 (+0.05%)	BID 106.23%	ASK 106.48%	LAST UPDATE Jul 22, 2024 15:29:59.429
BARRIER EUR 19.50	STRIKE EUR 28.00	MAX. YIELD P.A. 4.39%	INTEREST RATE P.A. 8.06%

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.





Underlying	Rosenbauer	
	International AG	
Underlying price (delayed)	EUR 36.10	
Underlying date/time	Jul 22, 2024 15:35:02.971	
Starting value	EUR 29.40	
Barrier	EUR 19.50	
Barrier reached	no	
Observation barrier	continuously	
Distance to barrier	45.98%	
Strike	EUR 28.00	
Distance to strike	22.44%	
Interest rate total term	9.60%	
Fixed interest rate annually	8.06%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	2.93%	
Max. yield p.a.	4.39%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Jan 16, 2024	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	35.71429	
Taxation	/ Capital Gains Tax Foreign Capital Gains Tax	

KEY DATA

CONTACT/INFORMATION		
E:	info@raiffeisencertificates.com	
T:	+431 71707 5454	
W:	www.raiffeisencertificates.com	

This advertisement serves as non-binding information. The author assumes no responsibility for the accuracy, timeliness and completeness of this advertisement. The provided information is not an offer and is neither a recommendation nor a financial analysis. It does not replace investor-oriented and investment-oriented advice for the purchase and sale of the financial instrument. The base prospectus (including possible amendments) and the respective Key Information lob cument (KID) of the financial instrument are available on the website of Raiffeisen Bank International AG ("RBI") at www.raiffeisenzentifikate.at/en/securitiesprospectus. The approval of the Base Prospectus by the FMA should not be understood as an endorsement of the financial instruments described herein by the FMA. You are about to purchase a product that is not simple and may be difficult to understand. We recommend that you read the prospectus before making an investment decision. The investore bars the credit risk of RBI when purchasing the financial instrument. The certificate is subject to specific rules that may already be disadventageous in case of a probable default of RBI (e.g. suspension of interest payments) - see www.raiffeisencertificates.com/en/basag. The price performance is not a reliable indicator of future performance. Information on bligations that vary depending on the client's personal circumstances and future charges. Any limited tax liability in Austria concerning non-resident taxpayers does not imply tax exemption in the state of residence. Please note that due to legal requirements, the times stated here are based on the coordinated world time (UTC). The Central European Time (CET), which applies in Austria, Germany and other Central European countries, is calculated by adding on hour, the summer European Central Summer Time (CEST) by adding two hours. RBI is registered in the business register FN