

FACTSHEET
REVERSE CONVERTIBLE BOND ROSENBAUER INTERNATIONAL AG



ISIN: AT0000A39PS3 / WKN: RC1CHY
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.190 (+0.18%)	BID 106.77%	ASK 107.02%	LAST UPDATE Jul 08, 2024 07:15:04.096
BARRIER -	STRIKE EUR 28.00	MAX. YIELD P.A. 6.85%	INTEREST RATE P.A. 10.24%

KEY DATA

Underlying	Rosenbauer International AG
Underlying price (delayed)	EUR 35.00
Underlying date/time	Jul 08, 2024 07:04:27.087
Starting value	EUR 29.40
Strike	EUR 28.00
Distance to strike	20.00%
Interest rate total term	12.20%
Fixed interest rate annually	10.24%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	4.84%
Max. yield p.a.	6.85%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	35.71429
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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