

FACTSHEET
REVERSE CONVERTIBLE BOND PALFINGER AG



ISIN: AT0000A39PP9 / WKN: RC1CHV
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.050 (+0.05%)	BID 97.32%	ASK 97.57%	LAST UPDATE Jul 08, 2024 15:30:04.824
BARRIER -	STRIKE EUR 25.00	MAX. YIELD P.A. 24.38%	INTEREST RATE P.A. 11.75%

KEY DATA

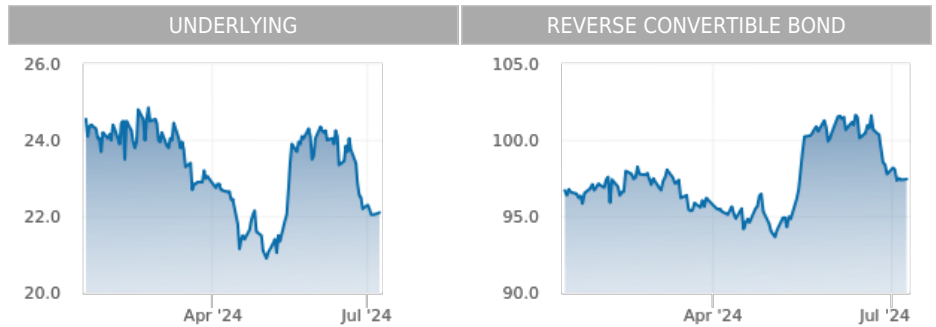
Underlying	Palfinger AG
Underlying price (delayed)	EUR 22.10
Underlying date/time	Jul 08, 2024 15:35:19.746
Starting value	EUR 24.40
Strike	EUR 25.00
Distance to strike	-13.12%
Interest rate total term	14.00%
Fixed interest rate annually	11.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	16.84%
Max. yield p.a.	24.38%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	40.00000
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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