

FACTSHEET
REVERSE CONVERTIBLE BOND MAYR MELNHOF KARTON AG



ISIN: AT0000A39PN4 / WKN: RC1CHU
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.650 (-0.64%)	BID 100.35%	ASK 100.85%	LAST UPDATE Jul 05, 2024 15:30:05.199
BARRIER -	STRIKE EUR 115.00	MAX. YIELD P.A. 13.60%	INTEREST RATE P.A. 8.81%

KEY DATA

Underlying	Mayr Melnhof Karton AG
Underlying price (delayed)	EUR 110.00
Underlying date/time	Jul 05, 2024 15:35:14.927
Starting value	EUR 121.60
Strike	EUR 115.00
Distance to strike	-4.55%
Interest rate total term	10.50%
Fixed interest rate annually	8.81%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	9.57%
Max. yield p.a.	13.60%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	8.69565
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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