

FACTSHEET
REVERSE CONVERTIBLE BOND IMMOFINANZ AG



ISIN: AT0000A39PJ2 / WKN: RC1CHQ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.060 (+0.06%)	BID 106.89%	ASK 107.14%	LAST UPDATE Aug 23, 2024 15:30:04.889
BARRIER -	STRIKE EUR 19.00	MAX. YIELD P.A. 5.45%	INTEREST RATE P.A. 8.81%

KEY DATA

Underlying	Immofinanz AG
Underlying price (indicative)	EUR 30.70
Underlying date/time	Aug 23, 2024 19:59:58.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 21.05
Strike	EUR 19.00
Distance to strike	38.11%
Interest rate total term	10.50%
Fixed interest rate annually	8.81%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.14%
Max. yield p.a.	5.45%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	52.63158
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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