

FACTSHEET
REVERSE CONVERTIBLE BOND FREQUENTIS AG



ISIN: AT0000A39PG8 / WKN: RC1CHN
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.180 (+0.16%)	BID 109.62%	ASK 109.87%	LAST UPDATE Jul 22, 2024 15:30:00.229
BARRIER -	STRIKE EUR 27.50	MAX. YIELD P.A. 5.62%	INTEREST RATE P.A. 11.75%

KEY DATA

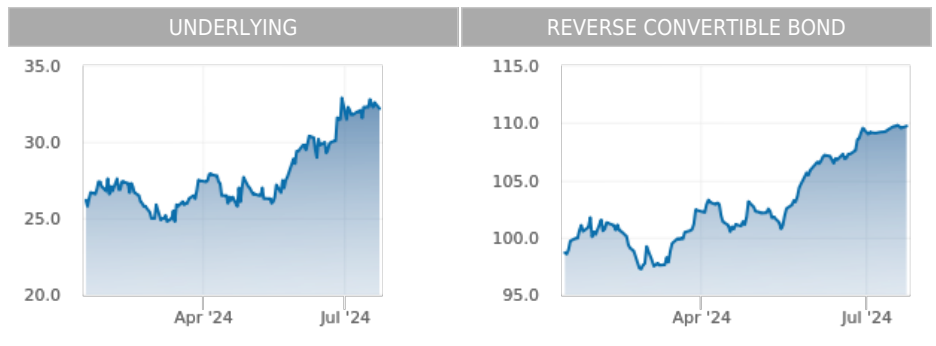
Underlying	Frequentis AG
Underlying price (delayed)	EUR 32.20
Underlying date/time	Jul 22, 2024 15:26:12.422
Starting value	EUR 26.40
Strike	EUR 27.50
Distance to strike	14.60%
Interest rate total term	14.00%
Fixed interest rate annually	11.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.76%
Max. yield p.a.	5.62%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	36.36364
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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