

FACTSHEET
REVERSE CONVERTIBLE BOND **DO&CO AG**



ISIN: AT0000A39PF0 / WKN: RC1CHM
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.030 (-0.03%)	BID 107.93%	ASK 108.18%	LAST UPDATE Jul 22, 2024 13:32:01.403
BARRIER -	STRIKE EUR 120.00	MAX. YIELD P.A. 5.27%	INTEREST RATE P.A. 10.07%

KEY DATA

Underlying	Do&Co AG
Underlying price (indicative)	EUR 160.40
Underlying date/time	Jul 22, 2024 13:32:01.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 129.40
Strike	EUR 120.00
Distance to strike	25.19%
Interest rate total term	12.00%
Fixed interest rate annually	10.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.53%
Max. yield p.a.	5.27%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	8.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com