FACTSHEET REVERSE CONVERTIBLE BOND AGRANA BETEILIGUNGS AG

ISIN: AT0000A39PB9 / WKN: RC1CHH

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D **-0.15%**)

103.09%

103.34%

LAST UPDATE Jul 22, 2024 15:30:06.183

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 13.00

11.76%

9.57%

KEY DATA	
Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.05
Underlying date/time	Jul 22, 2024 14:17:58.000
Starting value	EUR 14.35
Strike	EUR 13.00
Distance to strike	0.38%
Interest rate total term	11.40%
Fixed interest rate annually	9.57%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	7.80%
Max. yield p.a.	11.76%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	76.92308
Taxation	Capital Gains Tax / Foreign Capital Gains

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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