

FACTSHEET
REVERSE CONVERTIBLE BOND **AGRANA BETEILIGUNGS AG**



ISIN: AT0000A39PA1 / WKN: RC1CHG
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D -0.280 (-0.28%)	BID 100.10%	ASK 100.35%	LAST UPDATE Jul 22, 2024 15:30:06.183
BARRIER -	STRIKE EUR 14.50	MAX. YIELD P.A. 20.80%	INTEREST RATE P.A. 11.75%

KEY DATA

Underlying	Agrana Beteiligungs AG
Underlying price (indicative)	EUR 13.05
Underlying date/time	Jul 22, 2024 14:17:58.000
Starting value	EUR 14.35
Strike	EUR 14.50
Distance to strike	-11.11%
Interest rate total term	14.00%
Fixed interest rate annually	11.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.60%
Max. yield p.a.	20.80%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Jan 16, 2024
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	68.96552
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



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