# 10 % US-Technologie Plus Aktienanleihe 2



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ISIN: AT0000A39GF9 / WKN: RC1CCI **INVESTMENT Product without Capital Protection** Barrier Reverse Convertible Plus Bonds

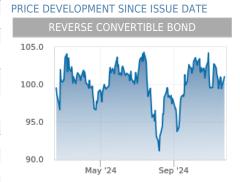
CHG. 1D BID ASK LAST UPDATE Nov 25, 2024 +0.940 (+0.94%) 100.26% 101.76%

MAX. YIELD P.A. INTEREST RATE P.A. BARRIER STRIKE

**EUR 60.00 EUR 100.00** 15.75% 10.00%

**DESCRIPTION** 

Underlying Worst of Basket Underlying price (indicative) Underlying date/time  Barrier EUR 60.00 Barrier reached no Observation barrier on the final valuation date Distance to barrier 27.07% Strike EUR 100.00 Distance to strike -21.54% Interest rate total term - Fixed interest rate annually Accrued interest Dirty (included in the price) Max. yield remaining term (%) Max. yield p.a. 15.75% Maturity date Feb 13, 2026 Final valuation date Feb 10, 2026 Issue date Feb 14, 2024 Tradeable unit/nominal EUR 1,000 value Expected market trend sideways, bullish Listing Vienna, Stuttgart Product currency EUR Underlying currency EUR Settlement method Cash settlement / Physical delivery No. of shares - Taxation Capital Gains Tax / Foreign Capital Gains Capital Gains Tax / Foreign Capital Gains Capital Gains Tax / Foreign Capital Gains Capital Ga								
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W: www.raiffeisencertificates.com	T:	+431 71707 5454						
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nominal amount of the Reverse Convertible Bond.

Past performance is no reliable indicator of future results.

### UNDERLYING WORST OF BASKET - BASKET MEMBERS

### 1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Nvidia Corporation US67066G1040	USD	72.13	43.28	135.96 (indicative )	68.17%	13.86	-4.13%	88.50%	Nov 25, 2024 10:00 pm
Qualcomm Inc US7475251036	USD	150.04	90.02	158.82 (indicative )	43.32%	6.66	1.32%	5.85%	Nov 25, 2024 10:00 pm
Advanced Micro Devices Inc US0079031078	USD	171.54	102.92	141.14 (indicative )	27.07%	5.83	2.03%	-17.72%	Nov 25, 2024 10:00 pm

With this 10% US-Technology Plus Reverse Convertible Bond 2 you receive the fixed interest rate of 10% annually. Redemption at the end of term (February 2026), is affected at 100% if all 3 underlying shares (AMD, NVIDIA & Qualcomm) quote above the barrier at the end of term. If at least one of the 3 shares quotes below the barrier, it results in delivery of shares. Only the share with the worst performance will be delivered; the value of the delivered shares will be significantly lower than the

# 10 % US-Technologie Plus Aktienanleihe 2



### **Disclaimer**

#### **Issuer Risk:**

As a bearer bond, a certificate is not subject to Austria's deposit protection. If, in the event of insolvency, the issuer is unable to meet its obligations from the certificate, or is only able to meet them in part, certificate holders may lose a substantial part of the capital invested, or even a total loss. This risk is often also referred to as "issuer risk" or "creditworthiness risk".

### **Possibility of Bail-in:**

The Federal Act on the Recovery and Resolution of Banks ("BaSAG") applies. The BaSAG regulates the possibility of the regulatory resolution of banks that have run into difficulties. Holders of certificates may be affected by such a regulatory measure with their claims to payment(s) (the so-called "bail-in"), and this may result in the loss of a substantial part of the invested capital or even a total loss for all types of certificates.

# What You Should Consider Before the Purchase of

### Reverse Convertible Bonds:

- Market risk: The value of the Reverse Convertible Bond depends on the value of the underlying. Unfavourable developments of the underlying can therefore cause fluctuations in the value of the Reverse Convertible Bond. This can lead to the loss of a part of the invested capital or even to a total loss.
- **Barrier event**: In the case of Reverse Convertible Bonds with a barrier, touching or undercutting below the price threshold during the term invalidates the protection mechanism. In this case, investors are exposed to the market risk on a 1:1 basis and a substantial loss of capital is possible. In the worst case, the investor receives the share with the worst performance in the securities account instead of a repayment of the nominal value.
- **Performance of the underlying**: The price of the Reverse Convertible Bond depends on several influencing factors during the term and does not exclusively follow the performance of the underlying. Such influencing factors are, for example, volatility (intensity of value fluctuations), the interest rate level or the remaining term, as well as the credit rating of the issuer. If the Reverse Convertible Bond is sold before the end of the term, this can lead to the loss of part of the invested capital or even to a total loss.
- Cap: Reverse convertible bonds have a fixed interest rate. This fixed interest payment represents the maximum yield.
- **Currency risk**: If the underlying is quoted in a different currency than the Reverse Convertible Bond and the product does not provide for currency hedging, developments in the exchange rate during the term of the Reverse Convertible Bond will also have an impact on the value of the Reverse Convertible Bond. This can additionally increase the loss from the Reverse Convertible Bond due to the market risk.
- **Payouts of the underlying**: Dividends and comparable claims from the ownership of the underlying are taken into account in the certificate's structure and are not paid out.

Please also note our comprehensive information on our website raiffeisencertificates.com/kundeninformation and raiffeisencertificates.com/basag

# 10 % US-Technologie Plus Aktienanleihe 2



For further information, please visit <u>raiffeisenzertifikate.at/en/</u> or contact your advisor. You can reach your Raiffeisen Certificates team at Certificates Hotline: +431 71707 5454 info@raiffeisenzertifikate.at



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