

FACTSHEET
REVERSE CONVERTIBLE BOND **FACC AG**



ISIN: AT0000A37NX2 / WKN: RC1BJB
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D -0.040 (-0.04%)	BID 113.24%	ASK 113.49%	LAST UPDATE Jul 22, 2024 11:50:48.315
BARRIER EUR 4.20	STRIKE EUR 5.80	MAX. YIELD P.A. 4.62%	INTEREST RATE P.A. 11.69%

KEY DATA

Underlying	FACC AG
Underlying price (indicative)	EUR 7.47
Underlying date/time	Jul 22, 2024 11:56:35.000
Starting value	EUR 5.80
Barrier	EUR 4.20
Barrier reached	no
Observation barrier	continuously
Distance to barrier	43.78%
Strike	EUR 5.80
Distance to strike	22.36%
Interest rate total term	17.00%
Fixed interest rate annually	11.69%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.09%
Max. yield p.a.	4.62%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	172.41379
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

PRICE DEVELOPMENT SINCE ISSUE DATE



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