

FACTSHEET
REVERSE CONVERTIBLE BOND TELEKOM AUSTRIA AG



ISIN: AT0000A37NK9 / WKN: RC1BHZ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.010 (+0.01%)	BID 111.30%	ASK 111.55%	LAST UPDATE Jul 04, 2024 15:30:01.817
BARRIER -	STRIKE EUR 6.20	MAX. YIELD P.A. 3.67%	INTEREST RATE P.A. 9.97%

KEY DATA

Underlying	Telekom Austria AG
Underlying price (indicative)	EUR 8.86
Underlying date/time	Jul 04, 2024 18:58:12.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 6.70
Strike	EUR 6.20
Distance to strike	30.02%
Interest rate total term	14.50%
Fixed interest rate annually	9.97%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	2.64%
Max. yield p.a.	3.67%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	161.29031
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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