

ISIN: AT0000A37NG7 / WKN: RC1BHW
 INVESTMENT Product without Capital Protection
 Reverse Convertible Bond

CHG. 1D -0.640 (-0.56%)	BID 113.24%	ASK 113.49%	LAST UPDATE Aug 01, 2024 15:30:02.043
BARRIER -	STRIKE EUR 31.00	MAX. YIELD P.A. 9.00%	INTEREST RATE P.A. 13.75%

KEY DATA

Underlying	Oesterreichische Post AG
Underlying price (indicative)	EUR 30.28
Underlying date/time	Aug 01, 2024 16:20:23.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 31.30
Strike	EUR 31.00
Distance to strike	-2.39%
Interest rate total term	20.00%
Fixed interest rate annually	13.75%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.74%
Max. yield p.a.	9.00%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com