

ISIN: AT0000A37NF9 / WKN: RC1BHV  
 INVESTMENT Product without Capital Protection  
 Reverse Convertible Bond

CHG. 1D <b>+0.260 (+0.23%)</b>	BID <b>113.50%</b>	ASK <b>113.75%</b>	LAST UPDATE <b>Jul 08, 2024 15:29:59.089</b>
BARRIER <b>-</b>	STRIKE <b>EUR 29.00</b>	MAX. YIELD P.A. <b>5.93%</b>	INTEREST RATE P.A. <b>12.72%</b>

#### KEY DATA

Underlying	Oesterreichische Post AG
Underlying price (indicative)	EUR 30.15
Underlying date/time	Jul 08, 2024 19:59:20.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 31.30
Strike	EUR 29.00
Distance to strike	3.81%
Interest rate total term	18.50%
Fixed interest rate annually	12.72%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	4.18%
Max. yield p.a.	5.93%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	34.48276
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

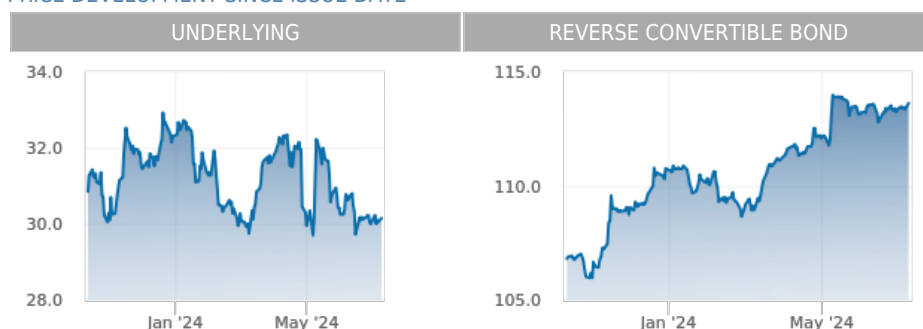
#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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