

FACTSHEET  
REVERSE CONVERTIBLE BOND POLYTEC HOLDING AG



ISIN: AT0000A37ND4 / WKN: RC1BHT  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>+0.540 (+0.53%)</b>	BID <b>101.83%</b>	ASK <b>102.08%</b>	LAST UPDATE <b>Jul 29, 2024 15:30:02.852</b>
BARRIER <b>-</b>	STRIKE <b>EUR 3.60</b>	MAX. YIELD P.A. <b>21.53%</b>	INTEREST RATE P.A. <b>11.00%</b>

#### KEY DATA

Underlying	Polytec Holding AG
Underlying price (indicative)	EUR 3.30
Underlying date/time	Jul 29, 2024 18:15:40.000
Starting value	EUR 4.00
Strike	EUR 3.60
Distance to strike	-8.93%
Interest rate total term	16.00%
Fixed interest rate annually	11.00%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	13.64%
Max. yield p.a.	21.53%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 12, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	277.77777
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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