FACTSHEET REVERSE CONVERTIBLE BOND ANDRITZ AG

ISIN: AT0000A37G28 / WKN: RC1BB9 INVESTMENT Product without Capital Protection Barrier Reverse Convertible Bonds

Raiffeisen Certificates

CHG. 1D +0.290 (+0.26%)	BID 112.91%	ASK 113.16%	LAST UPDATE Jul 22, 2024 15:30:03.064
BARRIER	STRIKE	MAX. YIELD P.A.	INTEREST RATE P.A.
EUR 40.00	EUR 50.00	4.41%	11.22%

		ГΙС

Andritz AG

EUR 56.45

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



(indicative)	2011 30.43		
Underlying date/time	Jul 22, 2024 20:00:00.000		
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)		
Starting value	EUR 46.16		
Barrier	EUR 40.00		
Barrier reached	no		
Observation barrier	continuously		
Distance to barrier	29.14%		
Strike	EUR 50.00		
Distance to strike	11.43%		
Interest rate total term	16.50%		
Fixed interest rate annually	11.22%		
Accrued interest	Dirty (included in the price)		
Max. yield remaining term (%)	2.95%		
Max. yield p.a.	4.41%		
Maturity date	Mar 26, 2025		
Final valuation date	Mar 21, 2025		
Issue date	Oct 06, 2023		
Tradeable unit/nominal value	EUR 1,000		
Expected market trend	sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	EUR		
Settlement method	Cash settlement / Physical delivery		
No. of shares	20.00000		
Taxation	Capital Gains Tax / Foreign Capital Gains Tax		

KEY DATA Underlying

Underlying price

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