

FACTSHEET
REVERSE CONVERTIBLE BOND **VERBUND AG**



ISIN: AT0000A37F45 / WKN: RC1BBL
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

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|-----------------------------------|----------------------------|----------------------------------|---|
| CHG. 1D +0.700 (+0.66%) | BID 106.02% | ASK 106.52% | LAST UPDATE Jul 22, 2024 15:30:08.351 |
| BARRIER - | STRIKE EUR 81.38 | MAX. YIELD P.A. 16.38% | INTEREST RATE P.A. 12.23% |

KEY DATA

| | |
|-------------------------------|--|
| Underlying | Verbund AG |
| Underlying price (indicative) | EUR 75.20 |
| Underlying date/time | Jul 22, 2024 16:01:52.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 76.00 |
| Strike | EUR 81.38 |
| Distance to strike | -8.22% |
| Interest rate total term | 18.00% |
| Fixed interest rate annually | 12.23% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 10.78% |
| Max. yield p.a. | 16.38% |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Oct 06, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 12.28831 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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