

ISIN: AT0000A37F29 / WKN: RC1BBJ
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.030 (+0.03%)	BID 109.82%	ASK 110.32%	LAST UPDATE Jul 05, 2024 15:30:06.618
BARRIER -	STRIKE EUR 7.50	MAX. YIELD P.A. 5.95%	INTEREST RATE P.A. 10.20%

KEY DATA

Underlying	Uniqa Versicherungen AG
Underlying price (indicative)	EUR 8.04
Underlying date/time	Jul 05, 2024 19:59:59.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 7.59
Strike	EUR 7.50
Distance to strike	6.77%
Interest rate total term	15.00%
Fixed interest rate annually	10.20%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	4.24%
Max. yield p.a.	5.95%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	133.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com