

FACTSHEET

REVERSE CONVERTIBLE BOND **SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG**

ISIN: AT0000A37F11 / WKN: RC1BBH

INVESTMENT Product without Capital Protection

Reverse Convertible Bond

CHG. 1D

-1.150 (-1.42%)

BID

79.77%

ASK

80.27%

LAST UPDATE

**Jul 22, 2024
15:30:03.733**

BARRIER

-

STRIKE

EUR 60.00

MAX. YIELD P.A.

81.52%

INTEREST RATE P.A.

13.59%**KEY DATA**

| | |
|----------------------------------|--------------------------------------------------------|
| Underlying | Schoeller Bleckmann Oilfield Equipment AG |
| Underlying price (indicative) | EUR 36.45 |
| Underlying date/time | Jul 22, 2024 18:14:14.000 |
| Sustainability preference | Consideration of Principal Adverse Impacts (PAI) |
| Starting value | EUR 52.40 |
| Strike | EUR 60.00 |
| Distance to strike | -64.61% |
| Interest rate total term | 20.00% |
| Fixed interest rate annually | 13.59% |
| Accrued interest | Dirty (included in the price) |
| Max. yield remaining term (%) | 49.50% |
| Max. yield p.a. | 81.52% |
| Maturity date | Mar 26, 2025 |
| Final valuation date | Mar 21, 2025 |
| Issue date | Oct 06, 2023 |
| Tradeable unit/nominal value | EUR 1,000 |
| Expected market trend | sideways, bullish |
| Listing | Vienna, Stuttgart |
| Product currency | EUR |
| Underlying currency | EUR |
| Settlement method | Cash settlement / Physical delivery |
| No. of shares | 16.66667 |
| Taxation | Capital Gains Tax / Foreign Capital Gains Tax |

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

| | |
|----|---------------------------------|
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