

FACTSHEET

REVERSE CONVERTIBLE BOND **SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG**

ISIN: AT0000A37F03 / WKN: RC1BBG

INVESTMENT Product without Capital Protection

Reverse Convertible Bond

CHG. 1D

-1.200 (-1.48%)

BID

79.90%

ASK

80.40%

LAST UPDATE

**Jul 22, 2024
15:30:03.907**

BARRIER

-

STRIKE

EUR 58.00

MAX. YIELD P.A.

76.60%

INTEREST RATE P.A.

12.23%**KEY DATA**

Underlying	Schoeller Bleckmann Oilfield Equipment AG
Underlying price (indicative)	EUR 36.45
Underlying date/time	Jul 22, 2024 18:14:14.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 52.40
Strike	EUR 58.00
Distance to strike	-59.12%
Interest rate total term	18.00%
Fixed interest rate annually	12.23%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	46.77%
Max. yield p.a.	76.60%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	17.24138
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE**CONTACT/INFORMATION**

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