FACTSHEET REVERSE CONVERTIBLE BOND RAIFFEISEN BANK INTERNATIONAL AG

ISIN: AT0000A37EZ6 / WKN: RC1BBF INVESTMENT Product without Capital Protection Reverse Convertible Bond



CHG. 1D +0.380 (+0.33%)	BID 116.35%	ASK 116.60%	LAST UPDATE Aug 23, 2024 15:30:07.918
BARRIER	STRIKE	MAX. YIELD P.A. 6.55%	INTEREST RATE P.A.
-	EUR 15.00		14.27%

DESCRIPTION

Underlying	Raiffeisen Bank		
	International AG		
Underlying price (indicative)	EUR 17.36		
Underlying date/time	Aug 23, 2024		
onderlying date/time	19:59:57.000		
Sustainability preference	Consideration of		
	Principal Adverse		
	Impacts (PAI)		
Starting value	EUR 13.24		
Strike	EUR 15.00		
Distance to strike	13.59%		
Interest rate total term	21.00%		
Fixed interest rate annually	14.27%		
Accrued interest	Dirty (included in the		
	price)		
Max. yield remaining term (%)	3.77%		
Max. yield p.a.	6.55%		
Maturity date	Mar 26, 2025		
Final valuation date	Mar 21, 2025		
Issue date	Oct 06, 2023		
Tradeable unit/nominal value	EUR 1,000		
Expected market trend	sideways, bullish		
Listing	Vienna, Stuttgart		
Product currency	EUR		
Underlying currency	EUR		
Settlement method	Cash settlement / Physical delivery		
No. of shares	66.66667		
Taxation	Capital Gains Tax / Foreign Capital Gains Tax		
CONTACT/INFORMATION			

KEY DATA

CONTACT/INFORMATION		
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Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or

respective amount of money) depends on the underlying price. Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").



Plus+ Protect Reverse Convertible Bonds.



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