

FACTSHEET  
REVERSE CONVERTIBLE BOND **OMV AG**



ISIN: AT0000A37EW3 / WKN: RC1BBC  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>+0.040 (+0.04%)</b>	BID <b>104.53%</b>	ASK <b>104.78%</b>	LAST UPDATE <b>Jul 22, 2024 15:30:04.884</b>
BARRIER <b>-</b>	STRIKE <b>EUR 44.34</b>	MAX. YIELD P.A. <b>17.76%</b>	INTEREST RATE P.A. <b>11.55%</b>

**KEY DATA**

Underlying	OMV AG
Underlying price (indicative)	EUR 39.57
Underlying date/time	Jul 22, 2024 18:16:44.000
Starting value	EUR 43.39
Strike	EUR 44.34
Distance to strike	-12.05%
Interest rate total term	17.00%
Fixed interest rate annually	11.55%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	11.66%
Max. yield p.a.	17.76%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	22.55339
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**CONTACT/INFORMATION**

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