

FACTSHEET  
REVERSE CONVERTIBLE BOND BAWAG GROUP AG



ISIN: AT0000A37ER3 / WKN: RC1BA7  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>+0.130 (+0.11%)</b>	BID <b>115.18%</b>	ASK <b>115.43%</b>	LAST UPDATE <b>Jul 22, 2024 11:43:24.906</b>
BARRIER <b>-</b>	STRIKE <b>EUR 45.00</b>	MAX. YIELD P.A. <b>4.62%</b>	INTEREST RATE P.A. <b>12.91%</b>

**KEY DATA**

Underlying	BAWAG Group AG
Underlying price (indicative)	EUR 67.05
Underlying date/time	Jul 22, 2024 11:48:41.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 44.12
Strike	EUR 45.00
Distance to strike	32.89%
Interest rate total term	19.00%
Fixed interest rate annually	12.91%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.09%
Max. yield p.a.	4.62%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	22.22222
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**CONTACT/INFORMATION**

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