## FACTSHEET REVERSE CONVERTIBLE BOND AT & S AG

ISIN: AT0000A37EP7 / WKN: RC1BA5 INVESTMENT Product without Capital Protection Reverse Convertible Bond

## Raiffeisen Certificates

CHG. 1D +0.820 (+0.97%)	BID <b>85.31%</b>	ASK <b>85.81%</b>	LAST UPDATE Jul 22, 2024 15:30:08.063
BARRIER	STRIKE	MAX. YIELD P.A. <b>68.52%</b>	INTEREST RATE P.A.
-	EUR 31.00		<b>14.95%</b>

KEY DATA		
Underlying	AT & S AG	
Underlying price (indicative)	EUR 19.88	
Underlying date/time	Jul 22, 2024 20:00:00.000	
Starting value	EUR 26.02	
Strike	EUR 31.00	
Distance to strike	-55.97%	
Interest rate total term	22.00%	
Fixed interest rate annually	14.95%	
Accrued interest	Dirty (included in the price)	
Max. yield remaining term (%)	42.17%	
Max. yield p.a.	68.52%	
Maturity date	Mar 26, 2025	
Final valuation date	Mar 21, 2025	
Issue date	Oct 06, 2023	
Tradeable unit/nominal value	EUR 1,000	
Expected market trend	sideways, bullish	
Listing	Vienna, Stuttgart	
Product currency	EUR	
Underlying currency	EUR	
Settlement method	Cash settlement / Physical delivery	
No. of shares	32.25806	
Taxation	Capital Gains Tax / Foreign Capital Gains Tax	

## CONTACT/INFORMATION

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

## DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.



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