

FACTSHEET
REVERSE CONVERTIBLE BOND AT & S AG



ISIN: AT0000A37EP7 / WKN: RC1BA5
INVESTMENT Product without Capital Protection
Reverse Convertible Bond

CHG. 1D +0.820 (+0.97%)	BID 85.31%	ASK 85.81%	LAST UPDATE Jul 22, 2024 15:30:08.063
BARRIER -	STRIKE EUR 31.00	MAX. YIELD P.A. 68.52%	INTEREST RATE P.A. 14.95%

KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 19.88
Underlying date/time	Jul 22, 2024 20:00:00.000
Starting value	EUR 26.02
Strike	EUR 31.00
Distance to strike	-55.97%
Interest rate total term	22.00%
Fixed interest rate annually	14.95%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	42.17%
Max. yield p.a.	68.52%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	32.25806
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

PRICE DEVELOPMENT SINCE ISSUE DATE



CONTACT/INFORMATION

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