

FACTSHEET  
REVERSE CONVERTIBLE BOND AT & S AG



ISIN: AT0000A37EN2 / WKN: RC1BA4  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>+0.840 (+0.99%)</b>	BID <b>85.41%</b>	ASK <b>85.91%</b>	LAST UPDATE <b>Jul 22, 2024 15:30:07.699</b>
BARRIER <b>-</b>	STRIKE <b>EUR 30.00</b>	MAX. YIELD P.A. <b>64.14%</b>	INTEREST RATE P.A. <b>13.59%</b>

#### KEY DATA

Underlying	AT & S AG
Underlying price (indicative)	EUR 19.84
Underlying date/time	Jul 22, 2024 15:50:46.000
Starting value	EUR 26.02
Strike	EUR 30.00
Distance to strike	-51.21%
Interest rate total term	20.00%
Fixed interest rate annually	13.59%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	39.68%
Max. yield p.a.	64.14%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	33.33333
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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