FACTSHEET REVERSE CONVERTIBLE BOND ANDRITZ AG

ISIN: AT0000A37EL6 / WKN: RC1BA2

INVESTMENT Product without Capital Protection

Reverse Convertible Bond



CHG. 1D +0.340 (+0.30%)

112.08%

ASK **112.33%** LAST UPDATE Jul 22, 2024 15:30:03.063

BARRIER

STRIKE

MAX. YIELD P.A.

INTEREST RATE P.A.

EUR 49.00

4.88%

10.88%

KEY DATA	
Underlying	Andritz AG
Underlying price (indicative)	EUR 56.45
Underlying date/time	Jul 22, 2024 20:00:00.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 46.16
Strike	EUR 49.00
Distance to strike	13.20%
Interest rate total term	16.00%
Fixed interest rate annually	10.88%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	3.27%
Max. yield p.a.	4.88%
Maturity date	Mar 26, 2025
Final valuation date	Mar 21, 2025
Issue date	Oct 06, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	20.40816
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

CONTACT/INFORMATION	
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DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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