

FACTSHEET

REVERSE CONVERTIBLE BOND 8,3 % US-TECHNOLOGIE PLUS AKTIENANLEIHE



ISIN: AT0000A36WR7 / WKN: RC1A0R

INVESTMENT Product without Capital Protection

Barrier Reverse Convertible Plus Bonds

CHG. 1D

+0.030 (+0.03%)

BID

109.20%

ASK

110.70%

LAST UPDATE

**Jul 22, 2024
08:40:26.061**

BARRIER

EUR 60.00

STRIKE

EUR 100.00

MAX. YIELD P.A.

4.59%

INTEREST RATE P.A.

8.30%

KEY DATA

Underlying	Worst of Basket
Underlying price (delayed)	-
Underlying date/time	-
Barrier	EUR 60.00
Barrier reached	no
Observation barrier	on the final valuation date
Distance to barrier	53.48%
Strike	EUR 100.00
Distance to strike	22.47%
Interest rate total term	-
Fixed interest rate annually	8.30%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	5.33%
Max. yield p.a.	4.59%
Maturity date	Oct 14, 2025
Final valuation date	Oct 08, 2025
Issue date	Oct 13, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	-
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

The **8.3% US-Technology Plus Reverse Convertible Bond** is redeemed at 100% of the nominal value at the maturity date (October 2025), provided that the closing price of each of the two underlying shares (Alphabet, Amazon & Microsoft) quotes above the barrier of 60% of the respective strike at the end of the term (observation only at the final valuation date). The interest amount of 8.3% is paid out, regardless of the performance of the underlying shares.

In case at least one of the underlying shares quotes below its barrier (60%) at the final valuation date, the predefined amount of the worst performing share will be delivered.

PRICE DEVELOPMENT SINCE ISSUE DATE



UNDERLYING WORST OF BASKET - BASKET MEMBERS

1 to 3 from 3 results

NAME ISIN	CUR	START VALUE	BARR.	PRICE	DIST. % TO BARR.	NUM. SHARES	CHG. % PREV. DAY	CHG. % START	LAST UPDATE
Amazon.com Inc US0231351067	USD	132.33	79.40	184.27 (indicative)	56.91%	7.56	0.61%	39.25%	Jul 22, 2024 10:47 am
Microsoft Corp US5949181045	USD	331.16	198.70	440.73 (indicative)	54.92%	3.02	0.75%	33.09%	Jul 22, 2024 10:47 am
Alphabet Inc (Class C) US02079K1079	USD	140.29	84.17	180.94 (indicative)	53.48%	7.13	0.84%	28.98%	Jul 22, 2024 10:47 am

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