

FACTSHEET
REVERSE CONVERTIBLE BOND **ANDRITZ AG**



ISIN: AT0000A36EX3 / WKN: RC1AY3
INVESTMENT Product without Capital Protection
Barrier Reverse Convertible Bonds

CHG. 1D -0.040 (-0.04%)	BID 112.89%	ASK 113.14%	LAST UPDATE Jul 03, 2024 10:09:15.709
BARRIER EUR 39.20	STRIKE EUR 49.00	MAX. YIELD P.A. 3.37%	INTEREST RATE P.A. 11.80%

KEY DATA

Underlying	Andritz AG
Underlying price (indicative)	EUR 55.95
Underlying date/time	Jul 03, 2024 10:18:55.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 48.18
Barrier	EUR 39.20
Barrier reached	no
Observation barrier	continuously
Distance to barrier	29.94%
Strike	EUR 49.00
Distance to strike	12.42%
Interest rate total term	14.00%
Fixed interest rate annually	11.80%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	0.76%
Max. yield p.a.	3.37%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	20.40816
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

DESCRIPTION

Reverse Convertible Bonds with a barrier have a fixed interest rate above the market level. The interest amount is paid out regardless of the performance of the underlying. Reverse Convertible Bonds with a barrier have a barrier which is set below the strike and is observed on a continuous basis. Redemption at the end of the term depends on the performance of the underlying. If the underlying, during the term, always quotes above the barrier, the Reverse Convertible Bond is redeemed at 100% of the nominal value.

In case the barrier is touched or undercut AND, at the final valuation date, the closing price is below the strike, the investor obtains shares per nominal value in the amount predefined at the issue date. The difference to the integral number is paid out.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

PRICE DEVELOPMENT SINCE ISSUE DATE



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