

FACTSHEET  
REVERSE CONVERTIBLE BOND **VERBUND AG**



ISIN: AT0000A36EK0 / WKN: RC1AYW  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>+0.420 (+0.37%)</b>	BID <b>113.00%</b>	ASK <b>113.50%</b>	LAST UPDATE <b>Jul 22, 2024 15:30:08.351</b>
BARRIER <b>-</b>	STRIKE <b>EUR 71.45</b>	MAX. YIELD P.A. <b>10.42%</b>	INTEREST RATE P.A. <b>13.07%</b>

**KEY DATA**

Underlying	Verbund AG
Underlying price (indicative)	EUR 75.15
Underlying date/time	Jul 22, 2024 16:06:22.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 74.25
Strike	EUR 71.45
Distance to strike	4.92%
Interest rate total term	15.50%
Fixed interest rate annually	13.07%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.76%
Max. yield p.a.	10.42%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	13.99502
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificates complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

**PRICE DEVELOPMENT SINCE ISSUE DATE**



**CONTACT/INFORMATION**

E:	info@raiffeisencertificates.com
T:	+431 71707 5454
W:	www.raiffeisencertificates.com

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