

## FACTSHEET

REVERSE CONVERTIBLE BOND **SCHOELLER BLECKMANN OILFIELD EQUIPMENT AG**

ISIN: AT0000A36EJ2 / WKN: RC1AYV

INVESTMENT Product without Capital Protection

Reverse Convertible Bond

CHG. 1D

**-0.370 (-0.43%)**

BID

**85.62%**

ASK

**86.12%**

LAST UPDATE

**Jul 05, 2024  
15:30:05.622**

BARRIER

-

STRIKE

**EUR 54.00**

MAX. YIELD P.A.

-

INTEREST RATE P.A.

**13.49%****KEY DATA**

Underlying	Schoeller Bleckmann Oilfield Equipment AG
Underlying price (indicative)	EUR 37.78
Underlying date/time	Jul 05, 2024 19:59:56.000
Sustainability preference	Consideration of Principal Adverse Impacts (PAI)
Starting value	EUR 53.30
Strike	EUR 54.00
Distance to strike	-42.95%
Interest rate total term	16.00%
Fixed interest rate annually	13.49%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	34.70%
Max. yield p.a.	-
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	18.51852
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

**DESCRIPTION**

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

This certificate complies with the **sustainability standard for Raiffeisen Certificates** and takes into account important adverse impacts on sustainability factors ("PAIs").

**PRICE DEVELOPMENT SINCE ISSUE DATE****CONTACT/INFORMATION**

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