

FACTSHEET  
REVERSE CONVERTIBLE BOND **OMV AG**



ISIN: AT0000A36EH6 / WKN: RC1AYU  
INVESTMENT Product without Capital Protection  
Reverse Convertible Bond

CHG. 1D <b>-0.160 (-0.14%)</b>	BID <b>114.19%</b>	ASK <b>114.44%</b>	LAST UPDATE <b>Jul 08, 2024 15:30:01.930</b>
BARRIER <b>-</b>	STRIKE <b>EUR 39.52</b>	MAX. YIELD P.A. <b>8.79%</b>	INTEREST RATE P.A. <b>13.91%</b>

#### KEY DATA

Underlying	OMV AG
Underlying price (indicative)	EUR 40.93
Underlying date/time	Jul 08, 2024 19:59:50.000
Starting value	EUR 40.82
Strike	EUR 39.52
Distance to strike	3.45%
Interest rate total term	16.50%
Fixed interest rate annually	13.91%
Accrued interest	Dirty (included in the price)
Max. yield remaining term (%)	1.80%
Max. yield p.a.	8.79%
Maturity date	Sep 25, 2024
Final valuation date	Sep 20, 2024
Issue date	Jul 20, 2023
Tradeable unit/nominal value	EUR 1,000
Expected market trend	sideways, bullish
Listing	Vienna, Stuttgart
Product currency	EUR
Underlying currency	EUR
Settlement method	Cash settlement / Physical delivery
No. of shares	25.30381
Taxation	Capital Gains Tax / Foreign Capital Gains Tax

#### DESCRIPTION

Reverse Convertible Bonds provide a fixed-interest rate above the market level. This interest rate is paid out, regardless of the performance of the underlying. Redemption at the end of the term (100% of the nominal value or shares, or respective amount of money) depends on the underlying price.

Types of Reverse Convertible Bonds are Protect Reverse Convertible Bonds and Plus+ Protect Reverse Convertible Bonds.

#### PRICE DEVELOPMENT SINCE ISSUE DATE



#### CONTACT/INFORMATION

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